

Value	Transactions	Legal Support (Ukrainian Law)	Legal Support (Foreign Law)
USD 1.109 billion (EUR 1 billion)	The issue of EUR-denominated notes by Ukraine	Sayenko Kharenko represented BNP Paribas and Goldman Sachs; AVELLUM represented the Ministry of Finance of Ukraine	Latham & Watkins acted as English and US legal counsel to BNP Paribas and Goldman Sachs; White & Case acted as English and US legal counsel to the Ministry of Finance of Ukraine
USD 1 billion (EUR 600 million and USD 335 million)	EUR 600 million and USD 335 million Eurobond offering of Naftogaz of Ukraine	AVELLUM represented Citigroup Global Markets Limited and Deutsche Bank AG, London Branch; AEQUO represented Naftogaz of Ukraine	Freshfields Bruckhaus Deringer acted as English and US law counsel to Naftogaz; White & Case acted as English and US law counsel to joint lead managers; Linklaters acted as English law counsel to the trustee; Clifford Chance acted as English law counsel to the issuer
USD 834 million (USD 500 million and EUR 300 million)	Dual-currency Eurobond issue by Metinvest	Sayenko Kharenko represented Deutsche Bank, Natixis and UniCredit; AVELLUM represented Metinvest	Linklaters acted as English, US and Dutch legal counsel to Deutsche Bank, Natixis and UniCredit; Allen & Overy acted as English, US and Dutch legal counsel to Metinvest
USD 500 million	Eurobond offering by Ukrainian Railways - PJSC Ukrzaliznytsia due July 2024	Sayenko Kharenko represented J.P. Morgan and Dragon Capital; Asters acted as legal counsel to PJSC Ukrzaliznytsia	Dechert acted as English law counsel to PJSC Ukrzaliznytsia; Latham & Watkins acted as English law counsel to lead managers
USD 500 million	Eurobond issue by Naftogaz of Ukraine	AVELLUM represented Citigroup Global Markets Limited as lead managers; AEQUO represented Naftogaz of Ukraine	Freshfields Bruckhaus Deringer acted as English and US law counsel to Naftogaz; White & Case acted as legal counsel to the underwriters on foreign law; Allen & Overy (UK) acted as a counsel to the SPV; Linklaters acted as a counsel to the paying agent
EUR 325 million	Debut green bond issue by DTEK Renewables	Sayenko Kharenko represented Raiffeisen Bank International and Renaissance Capital; AVELLUM represented DTEK Renewables	Linklaters acted as English, US and Dutch legal counsel to joint lead managers; Latham & Watkins acted as English and US legal counsel to DTEK Renewables; Van Doorne acted as Dutch legal counsel to DTEK Renewables
USD 350 million	Eurobond issue by MHP	Sayenko Kharenko represented J.P. Morgan and ING; AVELLUM represented MHP	Latham & Watkins acted as English and US legal counsel to J.P. Morgan and ING; Freshfields Bruckhaus Deringer acted as English and US legal counsel to MHP; Harneys Aristodemou Loizides Yiolitis acted as Cypriot legal counsel to MHP; Arendt & Medernach acted as Luxembourg legal counsel to MHP
USD 350 million	Eurobond tap issue by Ukraine	Sayenko Kharenko represented J.P. Morgan; AVELLUM represented the Ministry of Finance of Ukraine	Latham & Watkins acted as English and US legal counsel to J.P. Morgan; White & Case acted as English and US legal counsel to the Ministry of Finance of Ukraine
USD 300 million	Debut issue of secured notes by Aragvi Finance International DAC, member of the Transoil Group, a dominant agriculture player in Moldova	Sayenko Kharenko represented Citigroup, Renaissance Capital and UBS Investment Bank; Baker McKenzie represented Aragvi Finance International DAC	Linklaters acted as US and English legal counsel to Citigroup, Renaissance Capital, and UBS Investment Bank; Turcan Cazac and Homburger acted as Moldovan and Swiss legal counsel to Citigroup, Renaissance Capital and UBS Investment Bank; Baker McKenzie acted as US, English and Swiss legal counsel to Transoil Group; Harneys Aristodemou Loizides Yiolitis, Gladei & Partners and Arthur Cox acted as Moldovan, Cypriot and Irish legal counsel to Transoil Group
USD 300 million	Eurobond issue by Kernel Holding S.A.	Sayenko Kharenko represented ING and J.P. Morgan; AVELLUM represented Kernel	Latham & Watkins acted as English and US legal counsel to J.P. Morgan and ING; Linklaters acted as English and US legal counsel to Kernel
USD 100 million	The issue of subordinated loan participation notes by Ukreximbank	Sayenko Kharenko represented Ukreximbank; AVELLUM represented J.P. Morgan and Morgan Stanley	White & Case acted as English legal counsel to Ukreximbank; Latham & Watkins acted as English law counsel to J.P. Morgan and Morgan Stanley
USD 100 million	Eurobond tap issue by Ukrainian Railways – PJSC Ukrzaliznytsia	Sayenko Kharenko represented J.P. Morgan and Dragon Capital; Asters represented PJSC Ukrzaliznytsia	Latham & Watkins acted as English legal counsel to J.P. Morgan and Dragon Capital; Dechert acted as English legal counsel to PJSC Ukrzaliznytsia

Value	Transactions	Legal Support (Ukrainian Law)	Legal Support (Foreign Law)
EUR 529 million	Facility extended to Ukraine under a guarantee from the International Bank for Reconstruction and Development	AVELLUM represented the Ministry of Finance of Ukraine; Sayenko Kharenko advised Deutsche Bank	White & Case acted as English law counsel to the Ministry of Finance of Ukraine; Clifford Chance acted as English law counsel to Deutsche Bank; Reed Smith acted as English law counsel to TMF Global Services (UK) Limited
USD 548 million	ABS transaction (attracting financing through issue of notes secured with certain assets that generate permanent income — aircraft and their leases) with pool of aircraft, some of which are leased to UIA	Jurvneservice advised BOC Aviation as Originator and Service Agent	Milbank acted as New York law advisors to BOC Aviation
USD 464 million	Financing of acquisition of Vodafone Ukraine telecommunication company by Azerbaijani mobile operator Bakcell, part of the NEQSOL group, arranged by J.P. Morgan Securities Plc and Raiffeisen Bank International AG	AVELLUM represented J.P. Morgan Securities Plc and Raiffeisen Bank International AG; DLA Piper Ukraine advised NEQSOL	Linklaters advised J.P. Morgan Securities Plc and Raiffeisen Bank International AG; DLA Piper UK acted as English law counsel to NEQSOL
Up to EUR 430 million	Financing the acquisition by the Ministry of Interior Affairs of Ukraine of 55 helicopters from Airbus, including new H125 and H145 models, as well as retrofitted H225 (Super Puma civil use model)	Redcliffe Partners advised CACIB; AVELLUM advised the Ministry of Finance of Ukraine	Clifford Chance (Paris) acted as French law counsel to Crédit Agricole Corporate and Investment Bank and other lenders; White & Case acted as French law counsel to the Ministry of Finance of Ukraine
USD 384 million	ABS transaction with pool of aircraft, some of which are leased to UIA	Jurvneservice advised Carlyle Aviation Partners as Originator and Service Agent	Milbank and Norton Rose Fulbright acted as foreign law advisors to Carlyle Aviation Partners
EUR 262 million	Secured term loan to SyvachEnergoProm provided by EBRD, NEFCO, BSTDB, Proparco, Finnfund, IFU, FMO, Green for Growth Fund and J.P. Morgan Securities Plc (debt coordinator) to fund the construction of a 250 MW wind power plant near Syvash Lake	Redcliffe Partners advised EBRD, NEFCO, BSTDB, Proparco, Finnfund, IFU, FMO, Green for Growth Fund and J.P. Morgan Securities Plc; INTEGRITES advised NBT	Clifford Chance acted as lead counsel to EBRD, NEFCO, BSTDB, Proparco, Finnfund, IFU, FMO, Green for Growth Fund and J.P. Morgan Securities Plc; Kanter Advokatbyrå KB acted as Swedish law advisor to lenders; Törngren Magnell acted as Swedish law counsel to borrower; Wikborg Rein Advokatfirma AS acted as Norwegian advisor to sponsors; K&L Gates acted as English counsel to NBT
USD 160 million	Lease of 5 aircraft to SkyUp airlines	Jurvneservice advised GECAS as lessor	
USD 150 million	Equity and senior debt financing for the construction of the first 98 MW phase of 500 MW wind farm in Zaporizhzhia Region. The Overseas Private Investment Corporation (OPIC) provides USD 150 million in long-term financing and PRI insurance (over USD 250 million) to EuroCape Ukraine I LLC, a subsidiary of independent renewable energy company LongWing Energy SCA, as lead borrower and sponsor. The remaining project costs are financed by LongWing S.C.A, VLC Renewables and GE Capital's Energy Financial Services	CMS Cameron McKenna Nabarro Olswang advised local sponsor and borrower — EuroCape New Energy Limited and Long Wing; Baker McKenzie advised Citibank, N.A. London Branch; DLA Piper advised OPIC; INTEGRITES advised Eurocape/ LongWing and GE Capital; Jeantet advised LongWing Energy; Dentons advised VLC Renewables	Baker McKenzie advised Citibank, N.A. London Branch on English law matters; DLA Piper advised OPIC on New York and English law matters; Shearman & Sterling advised LongWing Energy on New York and English law

WND — the value of the deal was not disclosed.

Empty table cells in a foreign legal support column mean that the information is either not available, confidential or there was no foreign law counsel.

>> Continued on page 14

Value	Transactions	Legal Support (Ukrainian Law)	Legal Support (Foreign Law)
EUR 116 million	Loan to Kronospan UA, a manufacturer of wood-based panels, extended by EBRD	Sayenko Kharenko advised EBRD	
EUR 100 million	The European Union's program to support Ukraine's state-owned Energy Efficiency Fund, including implementation of guidelines and agreements for proper usage of grants from the Multi-Donor Trust Fund to be managed by IFC in cooperation with Energy Efficiency Fund, participating financial institutions and homeowner associations	Baker McKenzie advised IFC	
EUR 100 million	Financing by ING of the acquisition of a Slovenian poultry producer, Perutnina Ptuj, a well-established, vertically-integrated company in South-east Europe, by MHP, one of the leading international agro-industrial groups and a leading poultry producer in Ukraine	CMS Cameron McKenna Nabarro Olswang advised ING	CMS (Warsaw and Ljubljana) advised ING
EUR 90 million	Loan facility financed by Bayerische Landesbank purporting to finance the construction of the second stage of a 200 MW wind power plant in Zaporizhzhia Region, with Primorskaya-2 Wind Electric Plant (member of DTEK Renewables group) as borrower	Baker McKenzie advised Bayerische Landesbank	
EUR 80 million	Loan to Ukreximbank provided by EBRD in support of green investments in Ukraine	Sayenko Kharenko advised EBRD	
USD 70 million	Loan to Epicentr K, a leading Ukrainian DIY retail chain, from the Black Sea Trade and Development Bank	AEQUO advised Epicentr K; Baker McKenzie advised the Black Sea Trade and Development Bank	
USD 56 million	Loan to Kernel for construction of four biomass plants in different regions of Ukraine, provided by EBRD	Redcliffe Partners advised EBRD	Linklaters (Warsaw) acted as English law counsel to EBRD
USD 50 million	Loan to OTP Leasing provided by International Finance Corporation for financing energy efficiency and renewable energy sub-projects	Arzinger advised IFC	
USD 43.3 million	Secured loan to Astarta Group extended by EIB	Jeantet advised EIB	
EUR 41.1 million	Loan provided by Bank Gospodarstwa Krajowego to Martin LLC for purposes of financing construction of RETROVILLE complex, also involving insurance by KUKI, the Polish export credit agency	CMS Cameron McKenna Nabarro Olswang advised Bank Gospodarstwa Krajowego	CMS (Warsaw), Sorainen (Lithuanian law), Demetrades (Cypriot law) advised Bank Gospodarstwa Krajowego and KUKI
EUR 37.8 million	Non-recourse debt financing to Scatec Solar (Norway), global solar power producer for the construction of 54 MW solar PV power plant in Boguslav, extended by FMO, the Dutch development bank, Green for Growth Fund (under FMO's B Facility) and GIEK (providing an unfunded credit guarantee)	INTEGRITES advised Scatec Solar; Redcliffe Partners advised FMO, GGF and GIEK	Trinity International acted as English law counsel to Scatec Solar; Clifford Chance (Amsterdam) acted as English law counsel to FMO, GGF and GIEK
EUR 37 million	Non-recourse financing to Scatec Solar for the construction of 55.4 MW solar PV power plant in Orbita village, extended by EBRD, The Nordic Environment Finance Corporation (NEFCO) and Swedfund	INTEGRITES advised Scatec Solar; AVELLUM advised EBRD, NEFCO and Swedfund	Trinity International acted as English law counsel to Scatec Solar; Watson Farley & Williams acted as English law counsel to EBRD, NEFCO and Swedfund

Value	Transactions	Legal Support (Ukrainian Law)	Legal Support (Foreign Law)
EUR 36.3 million	Senior secured loans to Rengy Bioenergo LLC (Ukraine), which belongs to the Norwegian developer of solar energy projects Scatec Solar and Rengy Development, to finance construction and operation of a solar PV plant in Mykolaiv Region for an aggregate installed capacity of 47 MW, extended by EBRD and the Black Sea Trade and Development Bank (BSTDB)	INTEGRITES advised Scatec Solar; AVELUUM advised EBRD and BSTDB	Trinity International acted as English law counsel to Scatec Solar; Stephenson Harwood acted as English law counsel to EBRD and BSTDB
USD 35 million	Loan to a major agricultural holding, Louis Dreyfus Company, from EBRD to finance railcar logistics business in Ukraine	EVERLEGAL advised Louis Dreyfus Company Ukraine; CMS Cameron McKenna Nabarro Olswang advised EBRD	CMS (Amsterdam) advised EBRD on Dutch law; Orrick, Herrington & Sutcliffe advised Louis Dreyfus Company Ukraine on Dutch law
USD 28 million	Lease of two Airbus 321 and 1 Boeing 737 to Windrose and Jonika	Jurvneservice advised VALLAIR SOLUTIONS S.A.R.L. as lessor	
EUR 25 million	Synthetic financing provided by EBRD in local currency to OTP Bank Ukraine under EU4Business initiative	Sayenko Kharenko advised EBRD	
EUR 25 million	Synthetic financing provided by EBRD in local currency to Raiffeisen Bank Aval under EU4Business initiative	Sayenko Kharenko advised EBRD	
EUR 24.5 million	Non-recourse debt financing to Scatec Solar for the construction of 32 MW solar PV power plant in Kamianka, extended by EBRD. FMO, the Dutch development bank, will take a 40% equity stake in Scatec Solar's 32 MW Kamianka project. The total investment for the project is estimated at EUR 35 million	INTEGRITES advised Scatec Solar; AVELLUM represented EBRD and FMO	Trinity International acted as English law counsel to Scatec Solar; Stephenson Harwood acted as English law counsel to EBRD
EUR 20 million	Synthetic financing provided by EBRD in local currency to ProCredit Bank Ukraine under EU4Business initiative	Sayenko Kharenko advised EBRD	
USD 20 million	Long-term credit facility for Astarta Group arranged by DEG (Deutsche Investitions- und Entwicklungsgesellschaft mbH)	Kinstellar advised DEG	Clifford Chance and Kinstellar acted as English law counsel to DEG
USD 20 million	Long-term credit facility for Nibulon extended by DEG	Kinstellar advised DEG	Clifford Chance and Kinstellar acted as English law counsel to DEG
USD 20 million	Lease of Airbus 320 to Windrose	Jurvneservice advised Genesis Funding Limited as lessor	
USD 17 million	Double tranche loan to OTP Leasing LLC, the leading Ukrainian leasing company, provided by the European Fund for Southeast Europe (EFSE)	AEQUO advised the European Fund for Southeast Europe	

>> Continued on page 16

Value	Transactions	Legal Support (Ukrainian Law)	Legal Support (Foreign Law)
EUR 15 million	Financing to PJSC Farmak extended by EBRD	Asters represented EBRD	Hunton Andrews Kurth acted as English law counsel to EBRD
EUR 10 million	Financing to Kormotech Group provided by EBRD	Asters represented EBRD	Farley & Williams acted as English law counsel to EBRD; Cobalt acted as Lithuanian counsel to EBRD; Michael Damianos & Co acted as Cypriot counsel to EBRD
Up to EUR 10 million	Financing to Grain Alliance Group, a large Ukrainian agricultural producer	Asters represented EBRD	Eversheds Sutherland Advokatbyrå AB acted as Swedish counsel to EBRD; Hunton Andrews Kurth acted as English counsel to EBRD
Up to EUR 10 million	Loan to Epicentr K provided by Raiffeisen Bank International	AEQUO advised Raiffeisen Bank International	
EUR 8.7 million	Loan to Ukrainian building material producer Unigran provided by EBRD	AVELLUM represented EBRD	
EUR 7.2 million	Loan to the Ukrainian business of a global logistics company extended by DEG (Deutsche Investitions- und Entwicklungsgesellschaft mbH)	Kinstellar advised DEG	Clifford Chance and Kinstellar acted as English law counsel to DEG
EUR 5.3 million	Loan facility to Bank Lviv provided by EBRD	Sayenko Kharenko advised EBRD	
EUR 5.1 million	Credit facility made available by EBRD to Snyatinenergoinvest LLC	Kinstellar advised Snyatinenergoinvest LLC	
EUR 4.8 million	Credit facility made available by EBRD to West Solar LLC	Kinstellar advised West Solar LLC	
EUR 4.5 million	Loan to a Ukrainian power generation company for building a solar power station provided by NEFCO	Arzinger advised NEFCO	
USD 5 million	Loan facility to Ukrtelecom extended by SID Bank	Arzinger advised SID Bank	
EUR 4 million	Loan facility provided by Raiffeisen Bank International AG and covered by Euler Hermes guarantee to one of the largest European producers of paper-based products	Arzinger advised Raiffeisen Bank International AG	
EUR 3 million	Long-term senior secured loan to LLC Zunami, a producer of finished wooden floors and engaged in full-cycle wood processing, extended by EBRD	AVELLUM represented EBRD	
EUR 2.6 million	Senior secured loan to Negabarit-Service LLC, a Ukrainian leader in oversized and complex auto cargo transportation, extended by EBRD	AVELLUM represented EBRD	
EUR 0.7 million	Loan provided by NEFCO to a Ukrainian power generating company for construction of mini hydro power station	Arzinger advised NEFCO	

Value	Transactions	Legal Support (Ukrainian Law)	Legal Support (Foreign Law)
WND	Export credit financing granted by Bank Gospodarstwa Krajowego and insured by KUKE in relation to development of the Nikolsky shopping mall in Kharkiv	CMS Cameron McKenna Nabarro Olswang advised Bank Gospodarstwa Krajowego and KUKE S.A.	CMS (Warsaw) advised Bank Gospodarstwa Krajowego and KUKE S.A.
WND	Trade finance to VPG Tradind Ltd from Oman company Al Hadd Gas Group for tolling and production of ammonia	Gramatskiy & Partners represented VPG Tradind Ltd	
WND	Debt financing by OTP Bank for construction of Novyi Complex LLC, developer and real estate holder, of second line of Trade and Entertainment Center Chocolate	Gramatskiy & Partners represented Novyi Complex LLC	
WND	Financing to investment and developer group Panorama Invest for construction of solar power plants in Zaporizhzhia and Dnipropetrovsk Regions provided by White Green Energy Ltd	Gramatskiy & Partners represented Panorama Invest LLC	
WND	Debt finance to AgroGazTrading LLC extended by UkrGazBank JSC for joint activity with Odesa Port Plant	Gramatskiy & Partners represented AgroGazTrading LLC	
WND	Loan facility to N.L. Group LLC provided by RWS Bank, CrystalBank, Credit Europe Bank	Gramatskiy & Partners represented N.L. Group LLC	
WND	Financing for construction company Budivelni Investitsii LLC provided by Bank Sich JSC	Gramatskiy & Partners represented Budivelni Investitsii LLC	
WND	Loan facility to Factoring Finance Financial Company provided by Epivanon LLC, factoring company	Gramatskiy & Partners represented Factoring Finance Financial Company	
WND	Financing of LLC Smachni Spravy, a social enterprise in Brovary, Kyiv Region, specializing in producing meat products, by Western NIS Enterprise Fund, a regional fund funded by US government via USAID	Marchenko Partners advised Western NIS Enterprise Fund	
WND	Financing of Dnipro UVP UTOS (POG Dniprovsk Training and Production Enterprise of the Ukrainian Society of the Blind, a company specializing in production of equipment for rolling stock of rail operator Ukrzaliznytsia, as well as construction products) by Western NIS Enterprise Fund	Marchenko Partners advised Western NIS Enterprise Fund	

ADVERTISEMENT



ПЕРЕДПЛАТА

Передплатний індекс
96337
у каталозі ДП «ПРЕСА»

журнал «Український адвокат»

**ОФОРМИТИ ПЕРЕДПЛАТУ ТА ПРИДБАТИ
ПРОДУКЦІЮ ВИДАВНИЦТВА ВИ МОЖЕТЕ
У ВІДДІЛІ ПРОДАЖІВ ПАТ «ЮРИДИЧНА ПРАКТИКА»**



ВІДАВНИЦТВО ЮРИДИЧНА ПРАКТИКА

Тел.: **(044) 495-27-27**
Факс: **(044) 495-27-77**
www.pravo.ua

Value	Transactions	Legal Support (Ukrainian Law)	Legal Support (Foreign Law)
Over USD 1 billion	Main debt restructuring of Interpipe	Sayenko Kharenko advised the coordinating committee of creditors; AVELLUM advised Interpipe	Stephenson Harwood acted as English law counsel to Interpipe Limited on loan instruments in general restructuring; Linklaters acted as English law counsel to Interpipe Limited on capital market instruments in general restructuring
USD 159.6 million	Financial restructuring of debt of the group of companies of UkrLandFarming and AVANGARDCO IPL to Oschadbank	EY acted as an independent advisor	
USD 50 million	Restructuring of corporate loan extended to Globino group of companies by EBRD and IFC	INTEGRITES advised EBRD and IFC	Gide Loyrette Nouel acted as English law counsel to EBRD and IFC
USD 43 million	Restructuring and refinancing of a bilateral loan to Royalty-Rent, linked to the acquisition of finance property, namely Aladdin Shopping Centre, a prime neighborhood shopping center in Kyiv	Dentons advised the sponsor, a reputable international fund manager	Dentons Amsterdam advised sponsor on English law matters
USD 23.4 million	Restructuring of facility agreement between BNP Paribas (Suisse) S.A. and a high-net-worth individual	INTEGRITES represented BNP Paribas (Suisse) S.A.	Mayer Brown acted as English law counsel to BNP Paribas (Suisse) S.A.
USD 16 million	Debt restructuring of Graal LLC to N.L. Group Financial Company	Gramatskiy & Partners represented Graal LLC	
USD 4.5 million	Financial restructuring of L.K.O. LLC, distributor of beer and alcohol, to Raiffeisen Bank Aval PJSC	Gramatskiy & Partners represented L.K.O. LLC	
USD 1.5 million	Restructuring of a loan facility for the reconstruction of buildings in Kyiv of General Construction LLC to OTP Bank PJSC	Gramatskiy & Partners represented General Construction LLC	
WND	Debt restructuring procedure of TMM to JSC Oschadbank	AEQUO advised TMM	
WND	Debt restructuring of Mriya Agro Holding Public Limited	Dentons acted for Chris Iacovides and Andri Antoniou of CRI Group as joint liquidators	Dentons advised CRI Group on English, US and German law
WND	Financial restructuring of debts of Agency of Office Construction LLC to state-owned Export-Import Bank of Ukraine	EY acted as an independent advisor	
WND	Debt restructuring of Closed Non-Diversified Venture Corporate Investment Fund Republic and Global Space Management to bond holders	Gramatskiy & Partners represented Venture Corporate Investment Fund Republic	
WND	Debt restructuring of construction and development company Panorama-Invest LLC to Bank Sich (Power Bank JSC)	Gramatskiy & Partners represented Panorama-Invest LLC	
WND	Sale of debt owed by shopping mall in downtown Kyiv under a USD 140 million credit facility agreement provided by FMS-Wertmanagement AöR, a German federal institution established to wind up risk positions of Hypo Real Estate Holding	Kinstellar advised FMS-Wertmanagement AöR	Norton Rose Fullbright and Kinstellar advised FMS-Wertmanagement AöR on English law matters
WND	Working capital facilities debt restructuring of Interpipe	Sayenko Kharenko advised working capital lenders; AVELLUM advised Interpipe	Hogan Lovells acted as international legal counsel to working capital lenders; Stephenson Harwood acted as international legal counsel to Interpipe

WND — the value of the deal was not disclosed.

Empty table cells in a foreign legal support column mean that the information is either not available, confidential or there was no foreign law counsel.

Value	Transactions	Legal Support (Ukrainian Law)	Legal Support (Foreign Law)
USD 13.2 billion*	Acquisition of 100% stake in Johnson Controls' Power Solutions business by Brookfield and Caisse de dépôt et placement du Québec	Baker McKenzie advised Brookfield Business Partners L.P.	
Approx. USD 1.34 billion	Transfer of Ukraine's gas transmission system from JSC Ukrtransgaz to Gas Transmission System Operator of Ukraine LLC	EY advised National Joint Stock Company Naftogaz of Ukraine as parent (direct and indirect) of JSC Ukrtransgaz and Gas Transmission System Operator of Ukraine LLC	
USD 734 million	Acquisition by NEQSOL of VF Ukraine, one of the largest local mobile network operators, from Russian telecommunications operator MTS Group	DLA Piper Ukraine advised NEQSOL; AEQUO represented MTS Group	DLA Piper UK acted as English law counsel of NEQSOL; Latham & Watkins acted as counsel to MTS Group
Over USD 120 million	Sale of Gas Transmission System Operator of Ukraine LLC by JSC Ukrtransgaz to JSC Main Gas Pipelines of Ukraine	EY advised Naftogaz of Ukraine as parent of JSC Ukrtransgaz	
USD 64 million	Acquisition of 100% shareholding in Rail Transit Kargo Ukraine by Kernel Holding S.A.	AVELLUM advised Kernel Holding S.A.	
EUR 30 million	Sale of a 75.01% stake in a number of solar power plant projects under development in Odesa Region by UDP Renewables to Acciona Energia	EVERLEGAL represented UDP Renewables	
UAH 777 million	Acquisition of Respublika Trade and Entertainment Center in Kyiv by Soltex Capital LLC	Ilyashev & Partners advised Soltex Capital LLC	
USD 10 million	Acquisition of a significant minority stake in Ajax Systems, a wireless security system in Europe, by Horizon Capital from SMRK and management of Ajax Systems	EY advised Horizon Capital; Arzinger advised Ajax Systems	
USD 5.25 million	Purchase by VPG Agro LLC of a number of companies that lease land in Kyiv and Chernihiv Regions to expand its land bank	Gramatskiy & Partners represented VPG Agro LLC	
USD 4.14 million	Sale of Dreamgroup Management hostels in Warsaw, Prague and Bratislava to Safestay plc, an operator of an international brand of contemporary hostels	Nobles represented Dreamgroup Management	LCA Studio Legale (Milan) advised Dreamgroup Management on matters of Italian law; Eversheds Sutherland (Milan) advised Safestay plc
USD 3.75 million	Acquisition by Perion Network of Septa Communications LLC (known as Captain Growth), a Ukrainian start-up	DLA Piper advised Perion Network; Baker McKenzie represented sellers of Septa Communications	Meitar Liquornik Geva Leshem Tal acted as English law advisor to Perion Network
USD 2.5 million	Acquisition of Stand Plus LLC by Czech company STK Karlovarska, which operates in hotel and restaurant industry	Gramatskiy & Partners represented STK Karlovarska	
USD 1.7 million	Acquisition of 49.9% share stake in PFTS Stock Exchange PJSC by WOCE Co., Limited (Hong Kong)	Ilyashev & Partners advised PFTS Stock Exchange	
USD 1.4 million	Acquisition of Agricom Invest LLC by Czech company STK Karlovarska, which operates in hotel and restaurant industry	Gramatskiy & Partners represented STK Karlovarska	
WND	Acquisition of a stake in Ciklum, a leading global digital services and software engineering company, by Dragon Capital	AEQUO advised Dragon Capital	

* Global deal, total value in all jurisdictions.

WND — the value of the deal was not disclosed.

Empty table cells in a foreign legal support column mean that the information is either not available, confidential or there was no foreign law counsel.

>> Continued on page 20

Value	Transactions	Legal Support (Ukrainian Law)	Legal Support (Foreign Law)
WND	Acquisition of food metal packaging factory in Ukraine by Ardagh Group, a global leader in packaging solutions	AEQUO advised Ardagh Group	
WND	Acquisition of warehouse complex Arctica by Dragon Capital from Oschadbank	AEQUO advised Dragon Capital	
WND	Acquisition of Aladdin Shopping Mall in Kyiv by Dragon Capital from Meyer Bergman	AEQUO advised Dragon Capital; CMS Cameron McKenna Nabarro Olswang advised Meyer Bergman	
WND	Acquisition of shopping mall Smart Plaza Obolon in Kyiv by Dragon Capital	AEQUO advised Dragon Capital; AVELLUM advised sellers	
WND	Acquisition of Intereuropa, a large logistics company, by Netlog Lojistik Hizmetleri, the largest logistics company in Turkey	AEQUO advised Netlog Lojistik Hizmetleri	Selih & Partners (Slovenia) acted as counsel to Netlog Lojistik Hizmetleri
WND	Sale by Orexim Group, a major Ukrainian logistics group, of a controlling stake in its grain terminal business to Posco Daewoo Corporation, Korea's largest trading company	AEQUO represented Posco Daewoo Corporation; Sayenko Kharenko advised Orexim Group;	Jipyong (Seoul) advised Posco Daewoo on Korean and Singaporean law matters
WND	Acquisition of entire business of Cropio Group, the agricultural technology company, by Syngenta	AEQUO advised Cropio Group; KPMG Law represented Syngenta	
WND	Sale by Getin Holding S.A. of 100% stake in Idea Bank JSC to Dragon Capital, together with a private investor	AEQUO advised Dragon Capital; Sayenko Kharenko advised Getin Holding S.A.	
WND	Acquisition of entire stakes in Italian multinational oil and gas company Eni S.p.A. and British independent oil and gas company Cadogan Petroleum in investment project on exploitation of Cheremkhivsko-Strupkivske Gas Field, by National JSC Nadra Ukraine	Arzinger advised National JSC Nadra Ukraine	
WND	Investment of Investment Capital Ukraine in tech start-up Apostera, a pure automotive software product company providing a product solution for safe autonomic driving and navigation	Arzinger advised Investment Capital Ukraine	
WND	Management buyout of Ukrainian part of Hubert Burda Media business with portfolio consisting of more than 45 brands, including Marie Claire, Playboy, Lisa, Burda Style	Arzinger advised Burda International Holding GmbH	
WND	Carve-out of Biopharma's non-plasma business and its further sale to Stada AG, a global manufacturer of pharmaceuticals and consumer healthcare products	Arzinger represented Stada AG; Baker McKenzie advised shareholders of Biopharma	
WND	Acquisition of entire stake in Chumak, Ukraine's leading producer of branded food products, by Delta Wilmar group of companies, from Dragon Capital	Arzinger advised Delta Wilmar CIS; KPMG Law provided tax due diligence of JSC Chumak	
WND	Acquisition of Boris Medical Center by Dobrobut, a leading Ukrainian network of private medical centers	Asters represented Dobrobut	
WND	Acquisition of 50% stake in Nicken Holdings Ltd from Investment Capital Ukraine	AVELLUM advised Investment Capital Ukraine; Sayenko Kharenko advised VR Capital	
WND	Acquisition of a minority stake in Dobrobut, a leading private healthcare services provider in Ukraine, by Horizon Capital	AVELLUM advised Dobrobut; Sayenko Kharenko advised Horizon Capital	

Value	Transactions	Legal Support (Ukrainian Law)	Legal Support (Foreign Law)
WND	Acquisition of BENTELER Distribution Ukraine, part of the international distribution division of BENTELER International AG, by Van Leeuwen Pipe and Tube Group	AVELLUM advised Van Leeuwen Pipe and Tube Group; Sytnyk & Partners advised BENTELER International AG	Freshfields Bruckhaus Deringer acted as global legal counsel to Van Leeuwen Pipe and Tube Group; Mayer Brown acted as global legal counsel to BENTELER International AG
WND	Acquisition of SST Group's electric underfloor heating and water leakage control systems business by GROUPE ATLANTIC, a leading French HVAC company	AVELLUM advised GROUPE ATLANTIC	Herbert Smith Freehills acted as global legal counsel to GROUPE ATLANTIC
WND	Acquisition of Ukrainian companies of CoreValue group, a US-based software and technology services company with development labs across Ukraine and Poland, by Cornerstone Partners	AVELLUM advised Cornerstone Partners; Eterna Law represented sellers	Weil, Gotshal & Manges (Warsaw) acted as global legal counsel to Cornerstone Partners
WND	Sale by SM Invest Construction B.V., a solar PV plants developer, of shares in the holding company, which owns the underlying assets to develop a 148 MW solar power plant in Mykolaiv Region to Scatec Solar ASA	AVELLUM advised SM Invest Construction B.V.; CMS Cameron McKenna Nabarro Olswang advised Scatec Solar ASA	CMS acted as English law counsel to Scatec Solar ASA
WND	Sale by Investment Capital Ukraine (ICU) to VR Capital Group of 50% stake in a holding company owning 11 solar plants with an aggregate capacity of up to 127 MW in Mykolaiv Region, and further establishment of joint venture between ICU and VR Capital Group	AVELLUM advised Investment Capital Ukraine; Sayenko Kharenko advised VR Capital Group	
WND	Sale by Investment Capital Ukraine of remaining stake in alternative energy projects with total capacity of over 200 MW to VR Capital Group	AVELLUM advised Investment Capital Ukraine; Sayenko Kharenko advised VR Capital Group	
WND	Sale by KfW, a German state-owned bank, of its shareholding in ProCredit Bank to ProCredit Holding AG&Co	AVELLUM advised KfW	
WND	Acquisition by MHP SE, a leading Ukrainian agro-industrial group, of 90.692% of issued share capital in Perutnina, a well-established and vertically integrated company in South-east Europe, including Slovenia	Baker McKenzie advised MHP SE	ODI acted as MHP's counsel in Slovenia, Serbia, Croatia, and Macedonia
WND	Establishment of a joint venture between MAIS and a strategic investor, Remington Seeds	Kinstellar advised MAIS; Baker McKenzie advised Remington Seeds	
WND	Establishing of joint venture by De Heus Animal Nutrition B.V., an international animal feed production company, through investment in a Ukrainian animal nutrition business	Baker McKenzie advised De Heus Animal Nutrition B.V.	
WND	Bespoke exclusivity arrangements of Discovery Life Sciences and East West Biopharma	CMS Cameron McKenna Nabarro Olswang advised Discovery Life Sciences	
WND	Acquisition of solar power project with capacity of 50 MW in Ukraine's Kherson Region	CMS Cameron McKenna Nabarro Olswang advised Scatec Solar ASA	CMS acted as English law counsel to Scatec Solar ASA
WND	Merger of distribution networks of alcohol and non-alcohol beverages – LKO, Ditrade, SKS and Prodmarket	Gramatskiy & Partners represented LKO, Ditrade, SKS and Prodmarket	

>> Continued on page 22

Value	Transactions	Legal Support (Ukrainian Law)	Legal Support (Foreign Law)
WND	Acquisition of Fornetti group of companies by Bakery Food Industry	Gramatskiy & Partners represented Bakery Food Industry	
WND	Acquisition of companies that own co-workings in Kyiv and Lviv by IT Soft LLC	Gramatskiy & Partners represented IT Soft LLC	
WND	Acquisition of 51% stake in Antonov Logistic Salis GmbH by State Enterprise Antonov	Ilyashev & Partners advised SE Antonov	
WND	Acquisition of corporate rights in Oiltransterminal LLC, a terminal in the Sea Port of Mykolaiv, by Eridon, a leading Ukrainian company in distribution of plant protection products, fertilizers and seeds of foreign selection	Pavlenko Legal Group represented Eridon	
WND	Acquisition of corporate rights in Buhsky Elevator LLC by Pivdenna Agrarian-Export Company (PAEK Group)	Pavlenko Legal Group represented PAEK Group	
WND	Acquisition of Cosmo Pharmacy chain on territory of Ukraine by TAS Group	Pavlenko Legal Group represented TAS Group	
WND	Acquisition of corporate rights of Grant-N, producer of concrete items and construction products, to develop industrial capacities for Eridon to reprocess sunflower	Pavlenko Legal Group represented Eridon	
WND	Acquisition of shares in Luregio Limited, which owns shares in Asphalt Plant Stolychnyy and stakes in LLC TIB, which operate in field of real estate lease, production of concrete and concrete fluids, stones and dry mortars by TAS Group	Pavlenko Legal Group represented TAS Group	
WND	Acquisition of Ukrainian automated process documentation start-up StepShot by UiPath, a fast-growing software company	Redcliffe Partners advised UiPath	
WND	Acquisition by BPCE, the second-largest banking group in France, of majority stake in Oney Bank S.A. and creation of joint venture with Auchan Group	Sayenko Kharenko advised Groupe BPCE	Cleary Gottlieb Steen & Hamilton advised Groupe BPCE
WND	Establishment of joint venture between VR Capital and Volterra Energy to develop solar power plants in Ukraine	Sayenko Kharenko advised VR Capital; Kinstellar advised Volterra Energy	
WND	Acquisition of majority interest in a Ukrainian distribution company and establishment of a joint venture with a local partner aimed at developing the distribution network for Bergner products in Ukraine	Sayenko Kharenko advised Bergner Group	
WND	Sale of Intercomp-Ukraine, a leading provider of financial and HR outsourcing services in Ukraine, by Elbrus Capital, a leading Russia and CIS-focused private equity fund	Sayenko Kharenko advised Elbrus Capital	
WND	Disposal by Luxoptica Group of majority stake in Luxoptica and creation of joint venture with EssilorLuxottica	Sayenko Kharenko advised Luxoptica Group	
WND	Second stage of acquisition required by listing rules by Giant Network Group Co., Ltd of Playtika Ltd (Playtika), one of the world's largest social casino gaming company	Sayenko Kharenko advised Giant Network Group Co., Ltd	Allen & Overy acted as lead counsel to Giant Network Group Co., Ltd; Fenwick & West acted as lead counsel in China

Value	Transactions	Legal Support (Ukrainian Law)	Legal Support (Foreign Law)
WND	Attraction of equity investments by Promprylad.Renovation from private and venture capital investors	Sayenko Kharenko advised Promprylad.Renovation on transaction documents; Bridges Consulting acted as lead counsel to Promprylad.Renovation; Moris Group advised Promprylad.Renovation	
WND	Acquisition by Huhtamaki Group of a factory in Ukraine through built-to-suit arrangement	Sayenko Kharenko advised Huhtamaki Group	
WND	The pilot Kherson port concession in Ukraine	Sayenko Kharenko advised Risoil Kherson LLC	
WND	Acquisition by Blackstone of Murka Gaming, a group of companies engaged in development of online games	Sayenko Kharenko advised Blackstone	Kirkland & Ellis acted as lead counsel to Blackstone
WND	Acquisition of a Ukrainian subsidiary of Vertice by Vista Equity Partners, an American private equity and venture capital firm	Wolf Theiss advised Vista Equity Partners	Kirkland & Ellis acted as US law counsel to Vista Equity Partners
WND	Acquisition of Selerant group Serbia and Ukrainian subsidiaries engaged in software development as part of acquisition of 100% stake in Selerant S.r.l. by Dassault Systèmes SE, a French software company	Wolf Theiss advised Dassault Systèmes SE	Wolf Theiss (Belgrade); Gianni, Orioni, Grippo acted as Italian law counsel to Dassault Systèmes SE
WND	Global sale of power solutions business by JCI, a global diversified technology and multi-industrial leader	Wolf Theiss advised JCI	Covington & Burling acted as English law counsel to JCI

ADVERTISEMENT

AELITA®

Law Firms' EcoSystem



от Legal_CRM до Биллинга
до KPI Ваших Юристов
до Партнерских Формул

PSA Management Systems

psa-consulting.com

Value	Transactions	Legal Support (Ukrainian Law)	Legal Support (Foreign Law)
USD 71.3 billion	Merger clearance for the acquisition by The Walt Disney Company of control over 21st Century Fox	Asters represented The Walt Disney Company and 21st Century Fox	
USD 69.1 billion	Merger clearance for the acquisition by Saudi Arabian Oil Company of a controlling stake in Saudi Basic Industries Corporation	Sayenko Kharenko represented Saudi Arabian Oil Company; Redcliffe Partners represented Saudi Basic Industries Corporation	Clifford Chance acted as legal counsel to SABIC; White & Case acted as international legal counsel to Saudi Arabian Oil Company
USD 63 billion	Merger clearance for the acquisition by AbbVie Inc. of Allergan Plc	Sayenko Kharenko represented AbbVie Inc; Asters represented Allergan Plc	Kirkland & Ellis LLP and McCann FitzGerald advised AbbVie Inc
USD 12.7 billion	Merger clearance for combining the consumer healthcare businesses of GlaxoSmithKline plc and Pfizer Inc	Sayenko Kharenko represented GlaxoSmithKline plc; EVERLEGAL represented Pfizer Inc	Wachtell, Lipton, Rosen & Katz , and Clifford Chance served as Pfizer's legal advisors; Skadden, Arps, Slate, Meagher & Flom served as its tax advisor; Khaitan & Co acted as legal counsel for Pfizer Inc for merger filing in India; Kirkland & Ellis and Slaughter and May represented GlaxoSmithKline
USD 11.1 billion	Merger clearance for merger of Wabtec Corporation with GE Transportation	Sayenko Kharenko represented Wabtec Corporation	
CHF 10.2 billion	Merger clearance for the acquisition by EQT Fund Management S.à r.l. of Nestlé Skin Health from Nestlé S.A	Sayenko Kharenko represented EQT Fund Management S.à r.l. and Nestlé S.A.	Kirkland & Ellis represented EQT
EUR 7 billion	Merger clearance for combination of Sivantos and Widex to create a global hearing aid leader	Sayenko Kharenko represented EQT (Sivantos) and Widex Holding A/S	Kromann Reumert represented Widex Holding A/S.; Freshfields Bruckhaus Deringer represented EQT Partners and their portfolio company Sivantos Pte Ltd
Approx. USD 4.8 billion	Merger clearances for the acquisition by Brookfield Asset Management Inc of 62% shareholding in Oaktree Capital Group, LLC	Asters represented Brookfield Asset Management Inc and Oaktree Capital Group, LLC	
Approx. USD 3.6 billion (total value of Kantar business)	Merger clearances for the acquisition by Bain Capital Group of a 60% stake in Kantar marketing research business from WPP Plc	Asters represented Bain Capital Investors, LLC and WPP Plc	
USD 3.4 billion	Merger clearance for the acquisition by CPPIB, AP, OTPP, Warburg Pincus, Inmarsat plc. of Inmarsat	Sayenko Kharenko represented CPPIB, OTPP, Warburg Pincus, Inmarsat plc.; AEQUO represented AP	
Approx. EUR 3 billion	Merger clearance for the acquisition of Recordati S.p.A. by CVC	Redcliffe Partners represented CVC and Recordati S.p.A.	Clifford Chance (London) acted as international legal counsel to CVC
Approx. USD 3 billion	Merger clearances for the acquisition by Advent of Methacrylates business of Evonik	Asters represented Advent International Corporation and Evonik Industries AG	
Approx. CHF 2.5 billion	Several merger control filings relating to acquisition by Sika AG of Parex, a French multinational company primarily active in pre-mix mortars	Baker McKenzie represented Sika AG	

WND — the value of the deal was not disclosed.

Empty table cells in a foreign legal support column mean that the information is either not available, confidential or there was no foreign law counsel.

Value	Transactions	Legal Support (Ukrainian Law)	Legal Support (Foreign Law)
USD 2 billion	Merger clearance for the acquisition by Natura Cosméticos S.A of Avon Products, Inc	Sayenko Kharenko represented Natura Cosméticos S.A. and Avon Products, Inc	Davis Polk, Pinheiro Neto (Brazil), Trench Rossi Watanabe, Baker McKenzie (USA) represented Natura Cosméticos S.A. and Natura Holding S.A.; Tudisco, Rodrigues & Junqueira advised the funding shareholders of Natura Cosméticos S.A.; Mattos Filho, Veiga Filho, Marrey Jr. e Quiroga, Cravath, Swaine & Moore represented Avon Products; Paul Weiss advised the independent directors of Avon Products; Kirkland & Ellis advised Cerberus Capital Management
EUR 1.6 billion	Merger clearance for the acquisition by BASF SE of the polyamide business of Solvay S.A.	Sayenko Kharenko represented BASF SE and Solvay S.A.	
USD 1.75 billion	Merger clearances for the acquisition by JAB Holding of control over Coty Inc	Asters represented JAB Holding and Coty Inc	
Approx. 1.34 billion	Merger clearance for the transfer of Ukraine's gas transmission system from JSC Ukrtransgaz to Gas Transmission System Operator of Ukraine LLC	EY represented and assisted NJSC Naftogaz of Ukraine as a parent of JSC Ukrtransgaz and Gas Transmission System Operator of Ukraine LLC	
USD 1.3 billion	Merger clearances for the acquisition by Brookfield Asset Management Inc of shares in Brand Industrial Holdings, Inc	Asters represented Brookfield Asset Management Inc and Brand Industrial Holdings, Inc	
Over EUR 1 billion	Merger clearance for the acquisition by OTP Bank NYRT of shares in Banka Societe Generale Albania SHA	Sytnyk & Partners represented Société Générale S.A.; CMS Cameron McKenna Nabarro Olswang represented OTP Bank NYRT	
Over EUR 1 billion	Merger clearance for the acquisition by OTP DSK Bank EAD of shares in Societe Generale Expressbank AD and Sogelife Bulgaria AD	Sytnyk & Partners represented Société Générale S.A.; CMS Cameron McKenna Nabarro Olswang represented OTP DSK Bank EAD	
Over EUR 1 billion	Merger clearance for the acquisition by OTP Bank NYRT of shares in Societe Generale Banka Srbija AD, Beograd and Societe Generale Osiguranje ADO Beograd	Sytnyk & Partners represented Société Générale S.A.; CMS Cameron McKenna Nabarro Olswang represented OTP Bank NYRT	
Over EUR 1 billion	Merger clearance for the acquisition by Crnogorska Komercijalna Banka AD of shares in Societe Generale Banka Montenegro AD	Sytnyk & Partners represented Société Générale S.A.; CMS Cameron McKenna Nabarro Olswang represented Crnogorska Komercijalna Banka AD	
Over EUR 1 billion	Merger clearance for the acquisition by OTP Bank NYRT of shares in Banca Comercială Mobiasbancă - Groupe Société Générale S.A.	Sytnyk & Partners represented Société Générale S.A.; CMS Cameron McKenna Nabarro Olswang represented OTP Bank NYRT	
Over EUR 1 billion	Merger clearance for the acquisition by OTP Bank NYRT of shares in SKB Banka D.D. Ljubljana	Sytnyk & Partners represented Société Générale S.A.; CMS Cameron McKenna Nabarro Olswang represented OTP Bank NYRT	
USD 1.08 billion	Merger clearance for the acquisition by Nidec Corporation of control over Embraco Refrigeration Compressors Business of Whirlpool	Sayenko Kharenko represented Nidec Corporation; Asters represented Whirlpool	Sidley Austin and White & Case represented Nidec Corporation
Approx. USD 776 million	Merger clearance for the creation of a joint venture between BP P.L.C. and Bunge Limited	Asters represented BP P.L.C. and Bunge Limited	

>> Continued on page 26

Value	Transactions	Legal Support (Ukrainian Law)	Legal Support (Foreign Law)
USD 734 million	Merger control clearance for the acquisition by NEQSOL of one of the largest Ukrainian telecom operators from Mobile TeleSystems (MTS)	DLA Piper Ukraine represented NEQSOL; AEQUO represented MTS Group	DLA Piper UK acted as English law counsel to NEQSOL; Linklaters acted as counsel to the lender
USD 661.6 million	Merger clearance for the acquisition by Assicurazioni Generali S.p.A. of shares in Seguradoras Unidas and Calm Eagle Portugal	Asters represented Assicurazioni Generali S.p.A.; Seguradoras Unidas, S.A. and Calm Eagle Portugal, Sociedade Unipessoal, Lda	
USD 631 million	Merger clearance for the acquisition by Saudi Arabian Oil Company of Saudi Aramco Shell Refinery Co.	Sayenko Kharenko represented Saudi Arabian Oil Company and Saudi Aramco Shell Refinery Co.	
USD 500 million	Merger clearance for the acquisition by the One Rock Capital Group of Process Solutions Business owned by Newell Brands Inc	Asters represented Zinc Holdings, Inc., Jarden Zinc Products, Polymer Process Holdings, Inc., and Tallistar Corporation	
USD 421 million	Merger clearance for the acquisition by DP World FZE of Dubai Ferries Holding FZE	Asters represented DP World FZE and Dubai Ferries Holding FZE	
USD 370 million	Merger clearance for the acquisition by Canada Pension Plan Investment Board and PT Baskhara Utama Sedaya of shares in PT Lintas Marga Sedaya	Asters represented Canada Pension Plan Investment Board, PT Baskhara Utama Sedaya, and PT Lintas Marga Sedaya	
Approx. USD 328 million	Merger clearance for the acquisition by Domo Chemicals GmbH of a business for production of polyamide, intermediates and engineering plastics from Solvay SA, and antitrust clearance for non-compete and non-solicitation arrangements of Domo Chemicals GmbH with BASF SE	Asters represented Domo Chemicals GmbH and Solvay SA; Sayenko Kharenko represented BASF SE	
USD 372.7 million	Merger clearance for the acquisition of the entire share capital of HyLife Investments Ltd by CPF Canada Holdings Corp., a subsidiary of Charoen Pokphand Foods Public Company Limited	Redcliffe Partners represented Charoen Pokphand Foods Public Company Limited	Latham & Watkins acted as legal counsel to Charoen Pokphand Foods Public Company Limited
USD 250 million	Merger clearance for the creation of joint ventures by Rockwell Automation, Inc. and Schlumberger N.V.	Asters represented Rockwell Automation, Inc. and Schlumberger N.V.	
USD 225 million	Merger clearance for the acquisition by COSCO of shares in Terminales Portuarios Chancay from Glencore Group	CLACIS represented COSCO and Glencore Group	Linklaters, KA-Legal acted as legal counsel for other jurisdictions
EUR 200 million	Merger clearance for the acquisition by UPD Holdings Limited of a 33.5% shareholding in Ocean Plaza Project (Cyprus) Ltd	Ilyashev & Partners represented UPD Holdings Limited	
USD 180 million	Merger clearance for the acquisition by Wilmar International Limited of shares in FPW Singapore Holdings Pte. Ltd	Asters represented Wilmar International Limited and FPW Singapore Holdings Pte. Ltd	
USD 137 million	Merger clearance for the acquisition by GIC Group of a stake in Lendlease International Towers Sydney Trust	Asters represented GIC Group and Lendlease International Towers Sydney Trust	
USD 132 million	Merger clearance for the acquisition by Archer Hotel Capital B.V. of shares in Earlsfort Center Hotel Proprietors Limited	Asters represented Archer Hotel Capital B.V. and Earlsfort Center Hotel Proprietors Limited	
Over USD 120 million	Merger clearance for the sale of the Gas Transmission System Operator of Ukraine LLC by JSC Ukrtransgaz to JSCMain Gas Pipelines of Ukraine	EY advised and assisted NJSC Naftogaz of Ukraine as a parent (direct and indirect, respectively) of JSC Ukrtransgaz and Gas Transmission System Operator of Ukraine LLC	

Value	Transactions	Legal Support (Ukrainian Law)	Legal Support (Foreign Law)
USD 82 million	Merger and non-compete clearances for the acquisition by Posco Daewoo, South Korea's largest trading company, of a majority stake in the grain export terminal in Mykolaiv Sea Trading Port	Sayenko Kharenko represented Oresim Group; AEQUO represented Posco Daewoo Corporation	
EUR 55 million	Several merger control filings relating to acquisition by ALSO HOLDING AG, a company involved in wholesale distribution and logistics for products, solutions and services in IT, communications and consumer electronics in Europe, of the business of ABC DATA	Wolf Theiss represented ALSO HOLDING AG	
EUR 54.7 million	Merger clearance for investment by ACCIONA Energia Global in the development of a solar power plant in Dymarka	Dentons represented ACCIONA Energia Global	
USD 45 million	Merger clearance for creation of joint venture by AGRANA Group and The Amalgamated Sugar Company	Asters represented AGRANA Zucker GmbH and The Amalgamated Sugar Company	
UAH 777 million	Merger clearance for the acquisition by Solteks Capital of Respublika mall	Ilyashev & Partners represented Solteks Capital	
USD 14.2 million	Merger clearance for the acquisition by UTS - Universal Transportation Solutions Ltd of shares in TBIF-Dan Leasing Ltd	Asters represented UTS - Universal Transportation Solutions Ltd. and Kardan Financial Services B.V.	
USD 10 million	Merger clearance for the acquisition by Dealbeta Investments Limited of Ajax Systems Cyprus Holdings Ltd	Sayenko Kharenko represented Dealbeta Investments Limited and Ajax Systems Cyprus Holdings Ltd	
USD 1.7 million	Merger clearance for the acquisition of 49.9% stake in PFTS Stock Exchange by WOCE Co., Limited (Hong Kong)	Ilyashev & Partners represented the interests of sellers of shares in PFTS Stock Exchange	
WND	Merger clearance for the acquisition by Tieto of a participation interest in Evry A/S from Apax Partners	AEQUO represented Apax Partners; Baker McKenzie represented Tieto Oyj	Roschier Attorneys advised Tieto Oyj
WND	Merger clearance for the acquisition by Apollo Global Management of PK AirFinance, from GE Capital's Aviation Services (GECAS) unit	AEQUO represented Apollo Global Management; Redcliffe Partners represented GE Capital's Aviation Services (GECAS) unit	
WND	Merger clearance for the acquisition by Concorde Capital of Ukrainian division of a cement business from HeidelbergCement, one of the world's largest building materials companies	AEQUO represented Concorde Capital; INTEGRITES represented HeidelbergCement	
WND	Merger clearance for the acquisition by Dragon Capital of (Class A) warehouse complex Arctica in a Kyiv suburb from Oschadbank	AEQUO represented Dragon Capital	
WND	Merger clearance for divestment of Chumak PrSJC by Dragon Capital to Delta Wilmar	AEQUO represented Dragon Capital	
WND	Merger clearance for the acquisition by Dragon Capital of Smart Plaza Obolon, a 13,000 square meter shopping and entertainment center	AEQUO represented Dragon Capital	

>> Continued on page 28

Value	Transactions	Legal Support (Ukrainian Law)	Legal Support (Foreign Law)
WND	Merger clearance for the acquisition by Dragon Capital of a large warehouse in Kharkiv	AEQUO represented Dragon Capital	
WND	Merger clearance for the acquisition by Dragon Capital of trade centres from Arricano Group	AEQUO represented Dragon Capital	
WND	Merger clearance for the acquisition by Dragon Capital of office building in Kyiv from an insolvent bank — Kyivska Rus	AEQUO represented Dragon Capital	
WND	Merger clearance for the acquisition by Dragon Capital of shares in Idea Bank	AEQUO represented Dragon Capital; Sayenko Kharenko represented Getin Holding S.A.	
WND	Merger clearances for the acquisition by Epicentr K of a number of agricultural assets (operating company and grain elevators)	AEQUO represented Epicentr K	
WND	Merger clearance for the acquisition by Epicentr K of Svarog's business division	AEQUO represented Epicentr K	
WND	Merger clearance for the sale by Agrocity Invest (AP Group, one of the leading Ukrainian agroholdings) of large elevator complex	AEQUO represented Agrocity Invest (AP Group, one of Ukraine's leading agroholdings)	
WND	Merger clearance in connection with the sale by Parus Agro Group of Khreschatyk-Agro LLC	AEQUO represented Parus Agro Group	
WND	Merger clearance for divestment by Rostok Group of shares in Rostok Agroinvest to Nemiroff Group	AEQUO represented Rostok Holding; Kinstellar represented Nemiroff Group	
WND	Merger clearance for establishment of "alliance" for the joint purchase of products by Novus, Versen Plus and Delicat Retail	AEQUO represented Novus, Delicat Retail and Veresen Plus	
WND	Merger clearance for divestment of shares in Osnova-Solsif LLC by leading European construction and engineering group Soletanche Freyssinet	AEQUO represented Soletanche Freyssinet	
WND	Merger clearance for the creation of a joint venture by Danske Bank A/S, DNB Bank ASA, Nordea Bank Abp, Skandinaviska Enskilda Banken AB, Svenska Handelsbanken AB and Swedbank AB, which will provide services based on the "know your customer" procedure	Asters represented Danske Bank A/S; DNB Bank ASA; Nordea Bank Abp; Skandinaviska Enskilda Banken AB; Svenska Handelsbanken AB; Swedbank AB	
WND	Merger clearance for the creation of a joint venture by PSA Automobiles S.A. and Punch Powertrain NV.	Asters represented PSA Automobiles S.A. and Punch Powertrain NV.	
WND	Merger clearance for the creation of a joint venture by Bosch Limited and Prettl India Private Limited	Asters represented Bosch Limited and Prettl India Private Limited	
WND	Merger clearance for the creation of a joint venture by Leoni and Hengtong, which will conduct business in field of production of optical cables	Asters represented Leoni and Hengtong	

Value	Transactions	Legal Support (Ukrainian Law)	Legal Support (Foreign Law)
WND	Merger clearance for the acquisition by NPZ UKRAINA LLC of share in SAATEN-UNION Ukraine	Asters represented NPZ UKRAINA LLC and SAATEN-UNION Ukraine	
WND	Merger clearance for the acquisition by Christofelo Limited of shares in Master AD LLC	Asters represented Christofelo Limited and Master AD LLC	
WND	Merger clearance for the acquisition by Comdata Holding France of control over the Bosch Center de Service SAS	Asters represented Comdata Holding France and Bosch Centre de Service SAS	
WND	Merger clearances and concerted practices clearance for the acquisition of The United States Playing Card Company division from Newell Brands Inc	AVELLUM represented Cartamundi NV	
WND	Merger clearance for the partial sale by UFUTURE of its stake in LvivTech.City	AVELLUM represented UFUTURE	
WND	Two merger control filings relating to acquisition of shares by Sumitomo Mitsui Financial Group in Sumisho Aero Engine Lease and joint control over the latter along with Sumitomo Corporation	Baker McKenzie represented Sumitomo Mitsui Financial Group	
WND	Merger control and concerted actions filings relating to establishment of a joint venture by De Heus Animal Nutrition with a Ukrainian producer and distributor of animal feed products	Baker McKenzie represented De Heus Animal Nutrition	
WND	Several merger control filings relating to acquisition of GSK's health food and drink business	Baker McKenzie represented Unilever	Slaughter & May advised GSK
WND	Merger control filing relating to acquisition by Tieto Oyj of R&D business of Ericsson in Ukraine	Baker McKenzie represented Tieto Oyj	
WND	Merger clearance in connection with the sale of three companies of the holding Kyiv Atlantic Ukraine, Atlantic Farms, and Atlantic Farms II to Agrolife and Eridon	INTEGRITES represented Atlantic Agro Holding	
WND	Merger clearance in connection with the leasing by PAEK Group of elevator from LLC Buzky Elevator	Pavlenko Legal Group represented PAEK Group	
WND	Merger clearance in connection with the acquisition by PAEK Group of elevator from LLC Agroprosperis Trade	Pavlenko Legal Group represented PAEK Group	
WND	Merger clearance for the acquisition by Eridon Group of two agricultural companies	Pavlenko Legal Group represented Eridon Group	
WND	Merger clearance for the acquisition by TAS Group of shares in Luregio Limited	Pavlenko Legal Group represented TAS Group	
WND	Merger clearance for the acquisition by KERNEL Group of assets of PE Ellada	Pavlenko Legal Group represented KERNEL Group	
WND	Merger clearance for the acquisition by TAS Group of FE KOSMO PHARMACIES	Pavlenko Legal Group represented TAS Group	

>> Continued on page 30

Value	Transactions	Legal Support (Ukrainian Law)	Legal Support (Foreign Law)
WND	Merger clearance for the acquisition by PAEK Group of LLC Oiltransterminal and separate clearance for its further sale to Eridon Group	Pavlenko Legal Group represented PAEK Group and Eridon Group	
WND	Merger clearance for the acquisition by Eridon Group of LLC Grant-N	Pavlenko Legal Group represented Eridon Group	
WND	Merger clearance for the acquisition by individuals of shares in PrJSC Kievtransexpedition	Pavlenko Legal Group represented individuals	
WND	Merger clearance for the acquisition by Eridon Group of assets of LLC Spetstekhnika	Pavlenko Legal Group represented Eridon Group	
WND	Merger clearance for the acquisitions by VR Capital of 100% stake in Nicken Holdings Ltd, Matlomenius Holdings Ltd, and PVK Energy Investments Ltd	Sayenko Kharenko represented VR Capital and Investment Capital Ukraine	
WND	Merger clearance for the acquisition of a minority stake in Dobrobut by Horizon Capital	Sayenko Kharenko represented Horizon Capital	
WND	Merger clearance for the acquisition by Steiermärkische Bank und Sparkassen AG of shares in Ohridska Banka AD Skopje	Sytnyk & Partners represented Société Générale S.A.; CMS Reich-Rohrwig Hainz represented Steiermärkische Bank und Sparkassen AG	

ADVERTISEMENT

Актуальні проблеми

Відпочинок

Успішні компанії

Таймніці професії

Передплатний індекс

08072

у каталозі ДП «ПРЕСА»



У КОЖНОМУ СЛОВІ — ДОСВІД НАЙКРАЩИХ КОМПАНІЙ

WWW.JURIST.UA

ОФОРМИТИ ПЕРЕДПЛАТУ ТА ПРИДБАТИ
ПРОДУКЦІЮ ВИДАВНИЦТВА ВИ МОЖЕТЕ
У ВІДДІЛІ ПРОДАЖІВ П'ЯТ «ЮРИДИЧНА ПРАКТИКА»



Видавництво ЮРИДИЧНА ПРАКТИКА

Тел.: (044) 495-27-27

Факс: (044) 495-27-77

www.pravo.ua